



Agiwal & Associates

CHARTERED ACCOUNTANTS

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Independent Auditor's Review Report on the "Statement of Unaudited Standalone Financial Results for the Quarter ended June 30, 2026" of Park Medi World Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**To The Board of Directors of
Park Medi World Limited**

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Park Medi World Limited** (the "Company"), for the quarter ended on June 30, 2026 ("the statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015").
2. The Company's management is responsible for preparation of the Statement in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 ("Ind AS 34") "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ("SRE") 2410 'Review of Interim Financial Information performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India ("ICAI"). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. (a) Attention is drawn to the fact that the figures for the three months ended 31 March 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.
(b) The Statement includes the results for the corresponding quarter ended June 30, 2025 as reported in the previously issued Statement, which were not subject to limited review.

For Agiwal & Associates
Chartered Accountants
FRN No: 000181N

P.C. Agiwal

Partner

Membership Number: 080475



Place: Gurugram

Date: August 03, 2026

UDIN: 26080475SIBZRX3355

PARK MEDI WORLD LIMITED

(Formerly known as Park Medi World Private Limited)

(CIN: L85110DL2011PLC212901)

Registered Office: 12, Meer Enclave, Near Keshopur Bus Depot., Outer Ring Road, New Delhi-110018
Website: www.parkhospital.in; Email: company.secretary@parkhospital.in Phone No. 91-124-6960000

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(₹ in millions, except per share data)

Particulars	Quarter Ended			Year Ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Audited	Unaudited	Audited
I Income				
Revenue from operations	335.32	274.34	229.69	1,289.65
Other income	46.68	82.69	2.01	103.35
Total Income	382.00	357.03	231.70	1,393.00
II Expenses				
Cost of material/Service consumed	54.19	34.58	31.27	157.62
Changes in inventories of stock	(0.71)	-	(0.02)	(3.97)
Employee benefit expenses	87.54	43.17	36.04	187.46
Professional and consultancy fees	51.77	15.72	16.23	101.57
Finance costs	8.60	24.20	32.98	127.55
Depreciation and amortisation expense	33.81	10.10	11.61	45.09
Other expenses	129.69	133.13	42.66	323.27
Total Expenses	364.89	260.90	170.77	938.59
III Profit/(Loss) before exceptional items and tax (I-II)	17.11	96.13	60.93	454.41
IV Exceptional items	-	-	-	-
V Profit/(Loss) before tax (III-IV)	17.11	96.13	60.93	454.41
VI Tax expenses				
Current tax	3.44	22.96	12.09	112.75
Deferred tax charge/(benefit)	2.83	(12.89)	(0.13)	(24.50)
Income tax relating to previous years	-	-	-	-
	6.27	10.07	11.96	88.25
VII Profit/(Loss) after tax (V-VI)	10.84	86.06	48.97	366.16
VIII Other comprehensive income/(loss)				
Items that will not be reclassified to profit or loss				
- Remeasurement of employee defined benefit plans	(0.98)	1.34	0.50	2.00
- Income tax relating to above	0.25	(0.34)	(0.13)	(0.50)
	(0.73)	1.00	0.37	1.50
IX Total comprehensive income/(loss) (VII+VIII)	10.11	87.06	49.34	367.66
Paid up Equity Share Capital (Face Value: ₹ 2 each per share)	863.86	863.86	768.80	863.86
Other Equity excluding Revaluation Reserve				7,736.41
Earnings per Share (EPS) (not annualised)				
(i) Basic (₹)	0.03	0.20	0.13	0.92
(ii) Diluted (₹)	0.03	0.20	0.13	0.92

See accompanying notes to the financial results



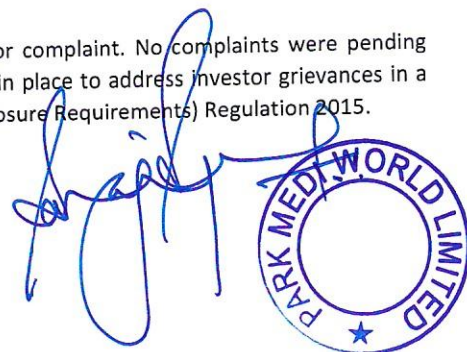
For and on behalf of the Board of Directors
Park Medi World Limited

(Signature)
Dr. Sanjay Sharma
Chief Executive Officer & Whole Time Director
DIN: 07181328

Place: Gurugram
Date: August 03, 2026

Notes to the unaudited standalone financial results for the quarter ended June 30, 2026

1. The unaudited standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards (Ind AS) - 34 "Interim Financial Reporting" notified under Section 133 of the Companies Act, 2013 ("the Act") read with the Companies (Indian Accounting Standard Rules), 2015 (as amended from time to time) and other accounting principles generally accepted in India and in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. The unaudited standalone financial results ('the Statement) of Park Medi World Limited ('the company') for the quarter ended June 30, 2026 were reviewed by the Audit committee on August 03, 2026 and approved by the Board of Directors at its meeting held on August 03, 2026 in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, and have been subjected to limited review by the statutory auditors of the company who have issued an unmodified opinion on the same.
3. The Company has launched a 350 bedded advanced multi-super specialty hospital at Panchkula on April 10, 2026. The Panchkula hospital is equipped with advanced diagnostics, modular operation theatres, critical care infrastructure, and will deliver comprehensive care across key specialties including oncology, neurosciences, orthopaedics, cardiology, and critical care including robotic-assisted procedures.
4. Umkal Healthcare Private Limited, the wholly owned subsidiary of the Company, has proposed the expansion of its existing 225-bedded Park Hospital in Palam Vihar, Gurugram, with addition of 100 new beds. The newly expanded facility will be branded as "Park Hospital Platinum" and the proposed capacity addition is to be completed by November 2026. Overall cost of additional beds will be approx. ₹ 250 millions which is proposed to be funded from internal accruals.
5. Park Medicenters and Institutions Private Limited, a subsidiary of the Company, has incorporated a wholly owned subsidiary in the name of "Healplus Medical Services Private Limited" having CIN: U47721DC2026PTC471594, on May 20, 2026. The new subsidiary has not commenced business operations as of June 30, 2026, and hence has no financial impact on the consolidated results.
6. During the quarter ended June 30, 2026, the Company did not receive any investor complaint. No complaints were pending resolution as on June 30, 2026. The Company has adequate systems and processes in place to address investor grievances in a timely manner in compliance with Regulation 13 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015.



7. The utilisation of the IPO proceeds is summarised below:

(₹ in millions)

Object of the issue as per prospectus:	Utilisation planned as per prospectus	Utilised upto June 30, 2026	Amount pending for utilisation as on June 30, 2026
Repayment/ prepayment, in full or in part, of outstanding borrowings availed by our Company and our Subsidiaries	3,800.00	3,800.00	-
Funding capital expenditure for development of new hospital by our Subsidiary Park Medicity (NCR) Private Limited	605.00	195.19	409.81
Funding capital expenditure for purchase of medical equipment by our Company and our Subsidiaries, Blue Heavens Healthcare Private Limited and Ratangiri Innovations Private Limited	274.59	36.08	238.51
Unidentified inorganic acquisitions and general corporate purposes	2,453.18	2,453.18	-
Total	7,132.77	6,484.45	648.32
Issue expenses towards IPO	567.23	567.23	-
Grand Total	7,700.00	7,051.68	648.32

There is no deviation in the utilization of proceeds from the objects stated in the offer document and there is no variation in the terms of contract referred to in the prospectus.

8. Subsequent event: The Company has successfully acquired 80% shareholding of V3 Healthcare Private Limited on July 31, 2026 which operates a multi-super speciality Hospital in the name of "The Medicity Hospital - Rudrapur", Uttarakhand having capacity of 330 beds. Remaining 20% will be acquired by April 30, 2030. Overall cost of acquisition is approx. ₹ 1,770 millions. Consequent to this acquisition, V3 Healthcare Private Limited has become a subsidiary of the Company. Further, the Hospital has been launched on August 2, 2026.
9. Previous period figures have been regrouped / reclassified wherever necessary to conform to current period classification and rounding off errors have been ignored.
10. The unaudited standalone financial results for the quarter ended June 30, 2026 are available on the Company's website at www.parkhospital.in and also on the website of BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, where the shares of the Company are listed



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